

BALLOT FOR ACCEPTING OR REJECTING PLAN OF REORGANIZATION

_____ filed a plan of reorganization dated _____ (the "Plan") for the Debtor in this case. The Court has _____ approved a disclosure statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot.

If you do not have a Disclosure Statement, you may obtain a copy from:

Court approval of the disclosure statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your _____ has been placed in class _____ under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote. If your ballot is not received by _____ on or before _____, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN (check and complete one)

☐

If the voter is the holder of a secured, priority, or unsecured non-priority claim:

The undersigned, the holder of a Class _____ claim against the Debtor in the unpaid amount of \$_____.

☐

If the voter is the holder of a bond, debenture, or other debt security:

The undersigned, the holder of a Class _____ claim against the Debtor, consisting of \$_____ principal amount of _____ of the Debtor.
(For purposes of this Ballot, it is not necessary and you should not adjust the principal amount for any accrued or unmatured interest.)

☐

If the voter is the holder of an equity interest:

The undersigned, the holder of Class _____ equity interest in the Debtor, consisting of _____ shares or other interests of _____ in the Debtor.

The undersigned, a creditor of the above named Debtor in the unpaid principal stated above (check one):

☐

ACCEPTS THE PLAN

☐

REJECTS THE PLAN

Dated _____

(Signature)

(Printed Name)

(Title)

(Address)

This ballot must be received on or before _____ at the Court
of the following address:

NOTE: For a full description of the claims or interests in each class, please refer to the Debtor's Plan for Reorganization.